

**PRESS
RELEASE**

Banca Generali: lists for the appointment of the Board of Directors and the Board of Statutory Auditors filed, together with relative resolutions' proposals

Milan, 30 March 2021 – With reference to the General Shareholders' Meeting of the Company convened for 22 April 2021 (first call) and, if necessary, for 23 April 2021 (second call), Banca Generali S.p.A. announces that, within the respective deadlines provided for by law and included in the aforementioned Shareholders Meeting notice of calling, on 26 March 2021 (i) no. 2 lists of candidates have been filed for the appointment of the Board of Directors concerning item 2(b) on the Agenda, and (ii) no. 2 lists have been filed for the appointment of the Board of Statutory Auditors concerning item 3(a) on the Agenda, as follows:

– **lists for the appointment of the Board of Directors:**

(i) **List no. 1** submitted by Assicurazioni Generali S.p.A., direct and indirect holder of total 58,626,146 shares, representing 50.17% of the share capital:

1. CANGERI Antonio
2. MOSSA Gian Maria
3. CALTAGIRONE Azzurra
4. RUSTIGNOLI Cristina
5. CAPRIO Lorenzo
6. COCCO Roberta
7. LAPUCCI Massimo
8. PESCATORI Annalisa
9. VENCHIARUTTI Angelo

(ii) **List no. 2** submitted by several asset management companies and institutional investors under the aegis of Assogestioni, holding a total of 1,234,671 shares, representing 1.05661% of the share capital:

1. TERZI Vittorio Emanuele

– **lists for the appointment of the Board of Statutory Auditors:**

(i) **List no. 1** submitted by Assicurazioni Generali S.p.A., direct and indirect holder of total 58,626,146 shares, representing 50.17% of the share capital:

Acting Auditors

1. ANACLERIO Mario Francesco
2. MINUTILLO Flavia Daunia
3. ALESSIO-VERNÌ Giuseppe

Alternate Auditors

1. GNUDI Maria Maddalena
2. GIAMMATTEI Corrado

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- (ii) **List no. 2** submitted by several asset management companies and institutional investors under the aegis of Assogestioni, holding a total of 1,234,671 shares, representing 1.05661% of the share capital:

Acting Auditor

1. FREDDI Natale

Alternate Auditor

1. MARTINIELLO Laura

Please also note that the shareholder Assicurazioni Generali S.p.A.:

- by submitting List no. 1 for the appointment of the Board of Directors – on the basis of indications given by the Board of Directors of Banca Generali in the illustrative report concerning item 2 on the Agenda of the aforementioned General Shareholders Meeting – has also submitted resolutions' proposals with respect to:
 - (i) item 2(a) on the Agenda ("*Definition of the number of members of the Board of Directors in office for the years ending 31 December 2021, 2022 and 2023. Relevant and ensuing resolutions*");
 - (ii) item 2(c) on the Agenda ("*Definition of the remuneration of the members of the Board of Directors for the years ending 31 December 2021, 2022 and 2023. Relevant and ensuing resolutions*");
- by submitting List no. 1 for the appointment of the Board of Statutory Auditors – on the basis of indications given by the Board of Directors of Banca Generali in the illustrative report concerning item 3 on the Agenda of the aforementioned Shareholders Meeting – has also submitted proposals with respect to item 3(b) on the Agenda of the aforementioned General Shareholders Meeting ("*Definition of the annual remuneration of the Statutory Auditors for the years ending 31 December 2021, 2022 and 2023. Relevant and ensuing resolutions*").

The aforementioned lists – together with the documentation required by law, including *inter alia* the candidates' resumes – have been made available to the public today, within the deadline provided for by law, at the registered office in Trieste, Via Machiavelli 4, at its operating offices in Milan, *Direzione Affari Societari e Rapporti con le Authorities*, Piazza Tre Torri 1, on the corporate website <https://www.bancagenerali.com/en/governance/agg>) as well as on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it) and on the authorized storage mechanism www.emarketstorage.com.

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