

**BANCA GENERALI S.p.A.**

Registered offices at Trieste, Via Machiavelli 4 - Italy

Authorised share capital € 119,378,836.00, underwritten and paid-up share capital € 115,756,094.00

Tax code and registration number with the Office of the Registrar of Companies of Trieste: 00833240328

registered with the Rolls of Banks under No. 5358, parent company of the Banca Generali Banking Group registered with the Rolls of Banking Groups - Company managed and coordinated by Assicurazioni Generali S.p.A.

Website: [www.bancagenerali.com](http://www.bancagenerali.com)

Member of the Interbank Deposit Protection Fund

**INFORMATION ON TOTAL SHARE CAPITAL, INCLUDING THE NUMBER AND CATEGORIES OF SHARES IN WHICH SHARE CAPITAL IS SPLIT PURSUANT TO ARTICLE 125-*QUATER*, PARAGRAPH 1, LETTER C) OF LEGISLATIVE DECREE NO. 58 OF 24 FEBRUARY 1998, AS AMENDED AND EXTENDED**

<b>STRUCTURE OF THE SHARE CAPITAL (*)</b>						
	<b>No. of shares</b>	<b>Nominal value</b>	<b>Share capital</b>	<b>% of share capital</b>	<b>Listed (market of listing) /not listed</b>	<b>Rights and obligations</b>
Ordinary shares	115,756,094	1.00 euro	115,756,094 euros subscribed and paid (authorised 119,378,836 euros)	100%	Listed on the electronic share market	Voting rights in the Ordinary and Extraordinary Shareholders' Meeting of the company, right to dividends and right to the reimbursement of capital in case of liquidation

(\*) As of 12 March 2015, Banca Generali S.p.A. held 10,071 ordinary treasury shares representing 0.0087% of the share capital, with suspended voting rights pursuant to Article 2357-*ter*, paragraph 2, of the Italian Civil Code.