



Notice of Extraordinary Shareholders' Meeting

Shareholders are called to an Extraordinary General Meeting to be held at the offices of Assicurazioni Generali S.p.A. at Via Trento 8, Trieste, on:

- 22 June 2007, at 2:00 p.m. CET (first call) and, if necessary, at the same location on
 - 23 June 2007, at 11:00 a.m. CET (second call),
- to pass resolutions on the following

AGENDA

1. Amendment of articles 15, 18, 21 and 24 of the Articles of Association. Relevant and ensuing resolutions.

Pursuant to article 10 of the Company's Articles of Association and article 34-bis of Consob Resolution No. 11768 of 23 December 1998, and subsequent amendments and riders, Shareholders with voting rights may attend the Meeting provided that

- a) they can provide legal proof of their entitlement to vote;
- b) the notice of the intermediary responsible for keeping the accounts regarding the shares, in replacement of the deposit giving entitlement to attend the Meeting, has been received at the Company's registered office at least two days prior to the date set for the first call of the Meeting.

The Report on the items on the agenda will be filed, as established by law, at the offices of Borsa Italiana S.p.A, at the Company's registered office and at its operating offices in Milan (Via Ugo Bassi, 6). They are available to anyone who applies for and is entitled to obtain a copy.

These documents will also be made available on the corporate website www.bancagenerali.it.

Any additional information may be obtained from the Company Secretary Office through the Investor Relations Department located at Via Ugo Bassi 6, Milan (Tel. +39/02/60765428).

It is currently expected that the General Shareholders' Meeting will take place at Via Trento 8, Trieste on 22 June 2007 (first call) to discuss and pass resolutions.

*On behalf of the Board of Directors:
the Chairman Giovanni Perissinotto*

The notice of Shareholders' Meeting was published in the Official Journal of the Italian Republic, Section Two of 12 May 2007.